

Two heads are better than one

This is especially true in investing. Discussing ideas builds optimal strategies and higher returns. But collaborating via spreadsheets, emails, and/or various apps doesn't work.

The Delphian Trading analytics platform comes with a complete package of integrated tools that make collaboration easy. This helps traders and investment advisors share and enhance ideas simply and quickly, allowing more focus on generating returns.

User Defined IdeaBoard				
Shared IdeaBoard				
<input type="checkbox"/>	NAME	STATUS	CATEGORY	TYPE
<input type="checkbox"/>	NDX Bullish Doji Candlestick Trade	Open	Acceptable	Strategy Desig
<input type="checkbox"/>	NDX Bullish Engulfing Candlestick Trade	Open	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - RSI Bottom	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - KC Bottom	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - KC Deep Pullback	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - KC Pullback	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - 5yr Pullback	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - 1yr Pullback	Close	Acceptable	Strategy Desig
<input type="checkbox"/>	Studies - 1yr Pullback	Close	Acceptable	Strategy Desig

Idea Board

Create and share investment ideas along with supporting documentation, backtesting results, and plain English reports.

- **Access:** Complete database of ideas
- **Communication:** Real-time sharing and recording of ideas globally across the organization
- **Efficiency:** Single location to complete an idea, get updates, and test results

PROCESS	STOCKLIST	SIGNAL	ENTRY-EXIT DATES	BACKTEST REPORT	ANALYSIS REPORT
Identify Stocks	Nasdaq 100				
Entry Signal		Bullish Engulfing			
Exit Signal		Timestop 120			
Historical Entry & Exit Points			Nasdaq - NDX Bullish Engulfing		
Backtest Runs & Optimization			K20 Trend_Run1		
Analysis Report					Nasdaq - NDX Bullish Engulfing Candlestick

Process Board

Collaborate on designing and refining research and investing processes with attached supporting documentation and reports. Default/canned or custom processes.

- **Access:** Detailed records of all process steps with specific testing parameters, commentary from testing results, and detailed analysis reports from assigned analysts
- **Communication:** Real-time sharing of processes across multiple levels of an organization
- **Efficiency:** Single location to create a process, get updates, and test results

User Defined TaskBoard		Assigned TaskBoard			
<input type="checkbox"/>	NAME	STATUS	DATE	TARGET DATE	CLOSE DATE
<input type="checkbox"/>	NDX 100 Bullish Engulfing Candlestick Trade	Close	10/09/2019	10/11/2019	10/09/2019
<input type="checkbox"/>	Studies - 1 year Deep Pullback	Close	10/09/2019	10/10/2019	10/09/2019
<input type="checkbox"/>	NDX Bullish RSI(3) Trade	Close	07/19/2019	10/09/2019	10/09/2019

Task Board

Collaborate on projects by creating, assigning, accepting, and monitoring tasks among colleagues. The task board offers flexibility for the assigned user(s) to review an idea and optimize.

- **Access:** Detailed record of all process steps for a task with specific testing parameters, commentary from testing results, and detailed analysis reports from assigned analysts
- **Communication:** Real-time sharing of processes across multiple levels of an organization
- **Efficiency:** Single location to complete a task, get test results, and updates

Entry-Exit Dates

4 Posts

Idea

1 Posts

Analysis Report

1 Posts

Entry-Exit Dates

EMA testing (NDX 15EMA bullish cross 30EMA)

Started by [Josh Smithberger](#), 3 Replies.

EMA crosses (NDX 15EMA bullish cross 30EMA)

Started by [Josh Smithberger](#), 1 Replies.

EMA testing (NDX 15EMA)

Started by [Josh Smithberger](#)

On 8 oct 2019 15:22

While testing moving crossovers, I notice crossing down, I end up losing most of the crossing above the 30 day EMA. Do you have backtest results I shared with you?

[Reply](#)

[Shawn Glover](#)

On 9 oct 2019 07:22

No problem.

I think there are a few things we can look at:

- Try to exit with a smaller EMA cross
- Look for volume spikes as the exit
- Try different price slopes as an exit

[Reply](#)

[Josh Smithberger](#)

On 9 oct 2019 09:43

Ok thanks, I had not thought of looking trying secondary conditions such as RSI: those tests with you also so you can review EMA crossovers and also look at price

[Reply](#)

Chat Board

Open forum where user community can share ideas, signals, stock lists, analysis reports, and backtest results with colleagues for implementation or comment.

- **Access:** Provides a comprehensive record of communications sorted by topic
- **Communication:** Allows users to message individuals, groups or the entire organization
- **Monitoring:** Users can set email notification alerts to provide real-time updates of ongoing communications
- **Efficiency:** Assigned analysts can complete a task, share updates, and test results into one combined record to facilitate improved efficiency, workflow, and collaboration through the testing process

White Board

Brainstorm ideas and trades and work online in an unstructured environment using a virtual whiteboard that supports drawing, sticky notes, images, and uploads. Save and share as desired.

- **Communications:** Real-time sharing and recording of ideas globally across the organization
- **Efficiency:** All users within a group can review or add content

Lesson 2: Breaking down an Option Chain

Collaboration is key to crafting well-informed trading decisions. Delphian Trading's built-in collaboration tools makes the process easier, more engaging, and more productive, making finding alpha that much easier.